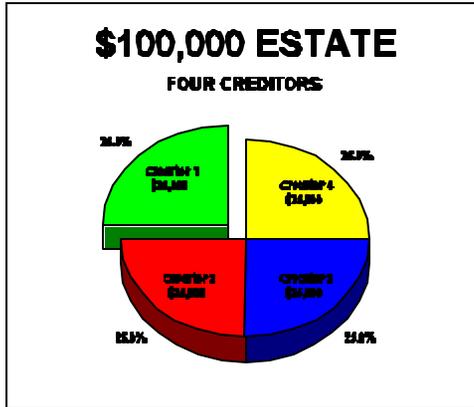
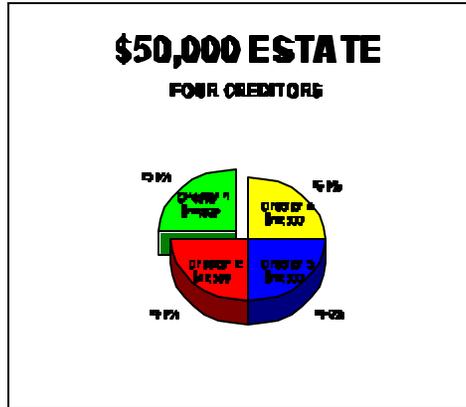


Estate at Filing



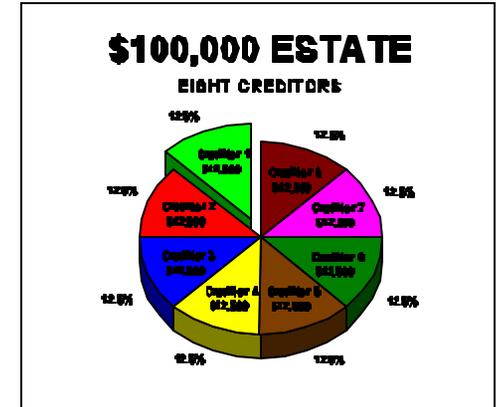
Each creditor would receive \$25,000 should the case be converted to one under chapter 7.

Scenario 1: Diminished Estate



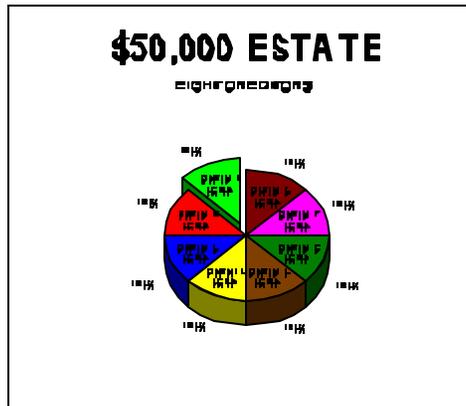
Estate diminished to \$50,000. Each creditor would now only receive \$12,500 if the case was converted to one under chapter 7.

Scenario 2: Increased Debt



The size of the estate has remained at \$100,000, but the amount of debt has increased. Each creditor would only receive \$12,500 should the case convert to one under chapter 7.

Scenario 3: Worst Case



Estate diminished to \$50,000 and amount of debt has increased. Each creditor would now only receive \$6,250 should the case convert to chapter 7.

