SubChapter V Status Report

# IN THE UNITED STATES BANKRUPTCY COURT

# MIDDLE DISTRICT OF ALABAMA

In re: )

)

[Name of Debtor(s)], ) Case No.

)

Debtor(s). )

)

# SUBCHAPTER V STATUS REPORT PURSUANT TO 11 U.S.C. § 1188(c)

The Debtor elected to file this case under subchapter V of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”). The Debtor files this report pursuant to § 1188(c) of the Bankruptcy Code and the Notice of Subchapter V Status Conference entered by this Court.

1. Type of Plan. The Debtor intends to pursue the following type of plan in this case:

 Consensual [§ 1191(a)] Nonconsensual [§ 1191(b)] Undetermined

1. Efforts to Formulate a Consensual Plan.

[Describe the efforts the Debtor has undertaken or will undertake to develop and attain a consensual plan and actions contemplated to complete plan formulation.]

1. Nature of Communications with Parties in Interest.

[Provide a description of the Debtor’s communications with applicable parties in interest (including, secured creditors, priority creditors, unsecured creditors, equity interest holders, the case trustee, or others) concerning the Debtor’s proposed plan or explain the Debtor’s rationale for not discussing the plan with parties in interest.]

1. Timing for Filing Plan of Reorganization. Does the Debtor intend to file a plan within the 90-day deadline imposed by § 1189(b) of the Bankruptcy Code?

 Yes No

[If no, explain the reasons why an extension of the 90-day deadline would be attributable to circumstances for which the Debtor should not justly be held accountable.]

1. SubV Trustee Fee Escrow

[Indicate when the Debtor and Trustee met and conferred about the appropriate amount that the Debtor shall escrow each month for the purpose of paying accruing administrative expenses and the agreed upon escrow terms.]

1. Additional Information.

[What additional information would the Debtor like to disclose to the Court concerning this chapter 11 case or the plan (e.g., valuation, executory contracts or unexpired leases, setting or extending bar date for proofs of claims or interests, sale or surrender of real and/or personal property)?]

/s/ Counsel for Debtor(s) Counsel for Debtor(s) (required signature block)

I/we declare, under penalty of perjury, that I/we have read and reviewed all of the information provided in this Status Report and that it is true, correct, and accurate.

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| --- | --- |
| Dated:  | Name of Debtor/Debtor RepresentativeRelation to DebtorSignature of Debtor/Debtor Representative |
| Dated:  | Name of Co-Debtor (if any)Signature of Co-Debtor |